Wiltshire Pension Fund						
GMP rectification project update to 30th September 2017 Progression of HMRC data file - October 2014						
Stage of Progression	processed	progression	Description			
Cases to action	30603	50.450/	Number of GMP data lines received from HMRC in file			
Completed HMRC	18102 445	59.15% 1.45%	Member records updated Member records requiring referral to HMRC			
	445	1.4576				
Referral	1077	3.52%	Member case requiring further investigation by WPF			
			Members who have changed status since receipt of the			
			HMRC data file and WPF require updated GMP			
Status	0	0.00%	information from HMRC			
			GMP received from HMRC needs to be split between			
Split	0	0.00%	WPF and other Scheme. HMRC notified			
Pending	69	0.23%	Member case referred to HMRC & awaiting response HMRC have challenged a "Pending" case and returned it			
Challonged	C 20		to WPF for action			
Challenged Total cases actioned	628 20321	2.05% 66.40%				
Cases outstanding	10282	00.40%				
cases outstanuing						
	Progressio	n of HMRC data	file (Widows GMPs) - May 2015			
	Cases	Percentage of				
Stage of Progression	processed	progression	Description			
Stage of Frogression	processed	progression	Description			
Cases to action	653		Number of GMP data lines received from HMRC in file			
Completed	614	94.03%	Member records updated			
HMRC	0	0.00%	Member records requiring referral to HMRC			
Referral	4	0.61%	Member case requiring further investigation by WPF			
			Members who have changed status since receipt of the			
			HMRC data file and WPF require updated GMP			
Status	0	0.00%	information from HMRC			
			GMP received from HMRC needs to be split between			
Split	0	0.00%	WPF and other Scheme. HMRC notified			
Dandina	25	2 820/	Mamber and referred to UNADC 9 qualities response			
Pending	25	3.83%	Member case referred to HMRC & awaiting response HMRC have challenged a "Pending" case and returned it			
Challenged	10	1.53%	to WPF for action			
Total cases actioned	653	100.00%				
Cases outstanding	0	100.0070				
U			ees net en en UNADC dete file			
	Progre	ssion of wPF cas	ses not on an HMRC data file			
	Cases	Percentage of				
Stage of Progression	processed	progression	Description			
Cases to action	1497		Estimated records in original data report			
Completed	1313	87.71%	Member records updated			
HMRC	5	0.33%	Member records requiring referral to HMRC			
Referral	3	0.20%	Member case requiring further investigation by WPF			
			Members who have changed status since receipt of the			
			HMRC data file and WPF require updated GMP			
-		0.000/	information from HMRC			
Status	0	0.00%				
			GMP received from HMRC needs to be split between			
	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified			
Split	0	0.00%	WPF and other Scheme. HMRC notified			
Split			WPF and other Scheme. HMRC notified Member case referred to HMRC & awaiting response			
Status Split Pending Challenged	0 107	0.00%	WPF and other Scheme. HMRC notified Member case referred to HMRC & awaiting response HMRC have challenged a "Pending" case and returned it			
Split Pending Challenged	0 107 69	0.00% 7.15% 4.61%	WPF and other Scheme. HMRC notified Member case referred to HMRC & awaiting response			
Split Pending	0 107	0.00%	WPF and other Scheme. HMRC notified Member case referred to HMRC & awaiting response HMRC have challenged a "Pending" case and returned it			

Progression of HMRC data file (Revalued GMPs) - June 2015					
	Cases	Percentage of			
Stage of Progression	processed	progression	Description		
Cases to action	12311		Number of GMP data lines received from HMRC in file		
Completed	7803	63.38%	Member records updated		
HMRC	22	0.18%	Member records requiring referral to HMRC		
Referral	42	0.34%	Member case requiring further investigation by WPF		
			Members who have changed status since receipt of the		
			HMRC data file and WPF require updated GMP		
Status	0	0.00%	information from HMRC		
			GMP received from HMRC needs to be split between		
Split	0	0.00%	WPF and other Scheme. HMRC notified		
Pending	18	0.15%	Member case referred to HMRC & awaiting response		
			HMRC have challenged a "Pending" case and returned it		
Challenged	217	1.76%	to WPF for action		
Total cases actioned	8102	65.81%			
Cases outstanding	4209				
SCH REC PAPER DOCUMENTATION					
	Cases	Percentage of			

	Cases	Percentage of	
Stage of Progression	processed	progression	Description
Cases to action	34		Number of GMP data lines received from HMRC in file
Completed	28	82.35%	Member records updated
HMRC	6	17.65%	Member records requiring referral to HMRC
		0.00%	
Referral	0	0.00%	Member case requiring further investigation by WPF
			Members who have changed status since receipt of the
			HMRC data file and WPF require updated GMP
Status	0	0.00%	information from HMRC
			GMP received from HMRC needs to be split between
Split	0	0.00%	WPF and other Scheme. HMRC notified
Pending	0	0.00%	Member case referred to HMRC & awaiting response
			HMRC have challenged a "Pending" case and returned it
Challenged	0	0.00%	to WPF for action
Total cases actioned	34	100.00%	
Cases outstanding	0		

Wiltshire Pension Fund							
GMP rectification project update to 30th September 2017							
Total number of records processed							
Store of Drogrossion	Cases	Percentage of	Description				
Stage of Progression	processed	progression	Description				
Cases to action	45098		Total number of data lines/records to be reviewed				
Completed	27860	61.78%	Member records updated				
HMRC	478	1.06%	Member records requiring referral to HMRC				
Referral	1126	2.50%	Member case requiring further investigation by WPF				
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC				
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified				
Pending	219	0.49%	Member case referred to HMRC & awaiting response				
Challenged	924	2.05%	HMRC have challenged a "Pending" case and returned it to WPF for action				
Total cases actioned	30607	67.87%					
Cases outstanding	14491						
NOTE: Cases may change their stage of progression several times before being Completed.							