Wiltshire Pension Fund			
GMP rectification project update to 30th September 2017			
Progression of HMRC data file - October 2014			
Stage of Progression	**Cases processed**	**Percentage of progression**	**Description**
Cases to action	30603		Number of GMP data lines received from HMRC in file
Completed	18102	59.15%	Member records updated
HMRC	445	1.45%	Member records requiring referral to HMRC
Referral	1077	3.52%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	69	0.23%	Member case referred to HMRC & awaiting response
Challenged	628	2.05%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	**20321**	66.40%	
Cases outstanding	**10282**		
Progression of HMRC data file (Widows GMPs) - May 2015			
Stage of Progression	**Cases processed**	**Percentage of progression**	**Description**
Cases to action	653		Number of GMP data lines received from HMRC in file
Completed	614	94.03%	Member records updated
HMRC	0	0.00%	Member records requiring referral to HMRC
Referral	4	0.61%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	25	3.83%	Member case referred to HMRC & awaiting response
Challenged	10	1.53%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	**653**	100.00%	
Cases outstanding	**0**		
Progression of WPF cases not on an HMRC data file			
Stage of Progression	**Cases processed**	**Percentage of progression**	**Description**
Cases to action	1497		Estimated records in original data report
Completed	1313	87.71%	Member records updated
HMRC	5	0.33%	Member records requiring referral to HMRC
Referral	3	0.20%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	107	7.15%	Member case referred to HMRC & awaiting response
Challenged	69	4.61%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	**1497**	100.00%	
Cases outstanding	**0**		

Progression of HMRC data file (Revalued GMPs) - June 2015			
Stage of Progression	Cases processed	Percentage of progression	Description
Cases to action	12311		Number of GMP data lines received from HMRC in file
Completed	7803	63.38%	Member records updated
HMRC	22	0.18%	Member records requiring referral to HMRC
Referral	42	0.34%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	18	0.15%	Member case referred to HMRC & awaiting response
Challenged	217	1.76%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	8102	65.81%	
Cases outstanding	4209		

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Stage of Progression	Cases processed	Percentage of progression	Description
Cases to action	34		Number of GMP data lines received from HMRC in file
Completed	28	82.35%	Member records updated
HMRC	6	17.65%	Member records requiring referral to HMRC
Referral	0	0.00%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	0	0.00%	Member case referred to HMRC & awaiting response
Challenged	0	0.00%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	34	100.00%	
Cases outstanding	0		

Wiltshire Pension Fund GMP rectification project update to 30th September 2017			
Total number of records processed			
Stage of Progression	Cases processed	Percentage of progression	Description
Cases to action	45098		Total number of data lines/records to be reviewed
Completed	27860	61.78%	Member records updated
HMRC	478	1.06%	Member records requiring referral to HMRC
Referral	1126	2.50%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	219	0.49%	Member case referred to HMRC & awaiting response
Challenged	924	2.05%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	30607	67.87%	
Cases outstanding	14491		

NOTE: Cases may change their stage of progression several times before being Completed.